CERTIFICATION (For Institutional Applicant/Registrant)

In relation to the application of the <u>(Complete Name of the Applicant Corporation)</u> (the "Corporation"), as a Qualified Institutional Buyer (QIB) with Unicapital Inc. (Registrar), the undersigned authorized signatories of the Corporation hereby certify for and in behalf of the Corporation, that the documents submitted to the Registrar are updated, true and correct.

It is further warranted that the application as QIB is consistent and in accord with the Corporation's Articles of Incorporation, By-Laws and Policies. The Corporation likewise guarantees to indemnify the Registrar for any misrepresentation found in the documents. Lastly, the Registrar is hereby rendered free and harmless from any legal suit or claim filed as a result of the reliance by the Registrar on the documents submitted.

This certification is issued to the Registrar and for whatever legal			n the requirements of
Done this of			
<u>Comple</u> By:	te Name of Applicant C	Corporation	
(Complete Name Over Signature of Authorized Representative) (Position)		(Complete Name Over Signature of Authorized Representative) (Position)	
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