(Date of Letter)

Unicapital, Inc.

3/F Majalco Building, Trasierra corner Benavidez Streets, Legaspi Village Makati City 1229

Attention: The President

Gentlemen:

In relation to my status as a Qualified Buyer which is due to expire on <u>(Expiration Date of Registration)</u>, please be informed that I am renewing my registration subject to your requirements and qualifications.

In this regard, please find attached documents for the evaluation of the renewal of my registration with Unicapital, Inc.

Hope you find everything in order.

Thank you.

Very truly yours,

(Name Over Signature of Individual Applicant)