

**UNDERTAKING  
(For Qualified Individual Buyer)**

I, (Complete Name of Individual Registrant), married/single, with residence/business address at (Complete residence or business address of the Individual Registrant), state that:

1. I shall refrain from representing myself or dealing in securities as a qualified buyer if, after my registration as a Qualified Individual Buyer with Unicapital, Inc. (the “**Registrar**”), there are circumstances that disqualify me from enjoying such status, such as, diminution of net worth below the minimum;
2. I shall not commit any act that constitutes misrepresentation, fraud or deceit under the Securities Regulation Code and its Implementing Rules and Regulations and violations with the provisions of the Anti-Money Laundering Act and its Implementing Rules and Regulations as these shall also be grounds for disqualification;
3. I shall maintain and comply with all the requirements for qualified buyer status during the entire registration period and I shall inform the Registrar immediately upon discovery of non-compliance or breach with the qualification requirements;
4. I authorize the representatives of the Securities and Exchange Commission to inspect and examine the documents submitted to the Registrar in relation to my application for registration as a Qualified Buyer;
5. I shall have full responsibility to disclose to the Registrar, Unicapital, Inc., any circumstance that will constitute a basis for disqualification as a Qualified Buyer, as such may rely on the disclosure as basis for determining continuing disqualification.

Done this \_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_.

(Complete Name Over Signature  
of Individual Registrant)